

Total Return to Shareholders for Delta Airlines vs the Market Average

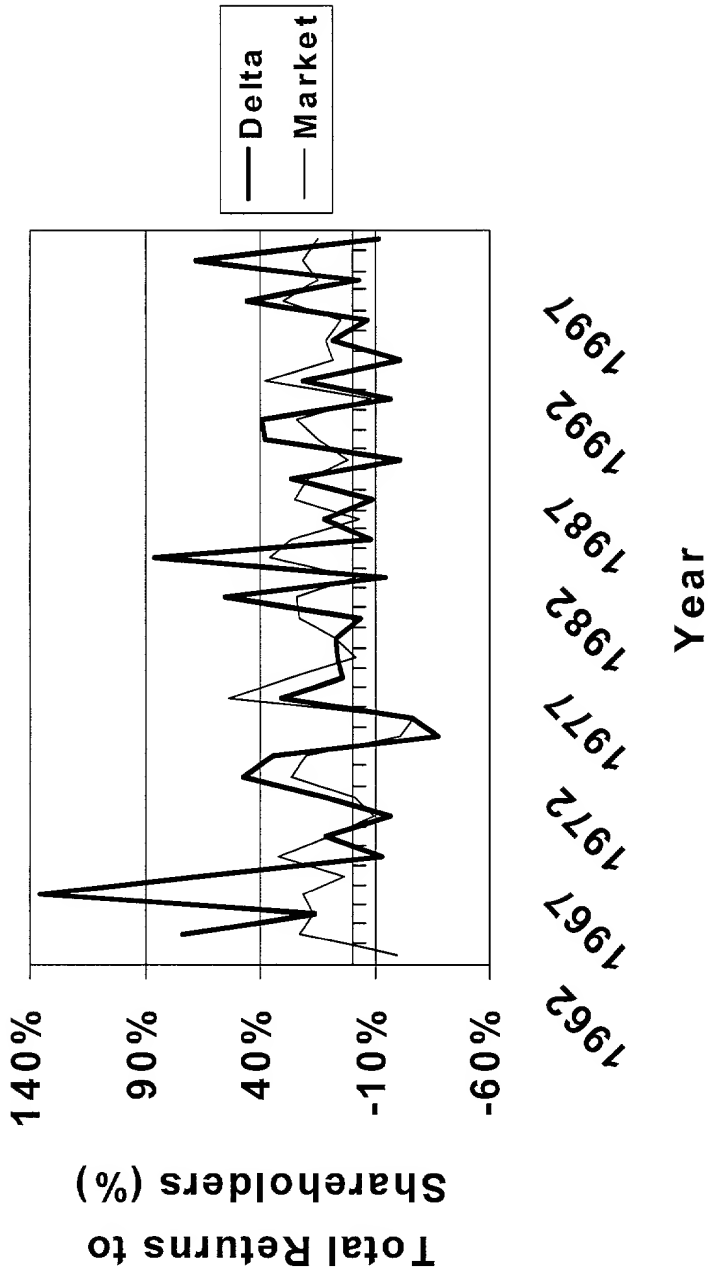


FIG. 1

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Total Return to Shareholders for Delta Airlines vs the Market Average

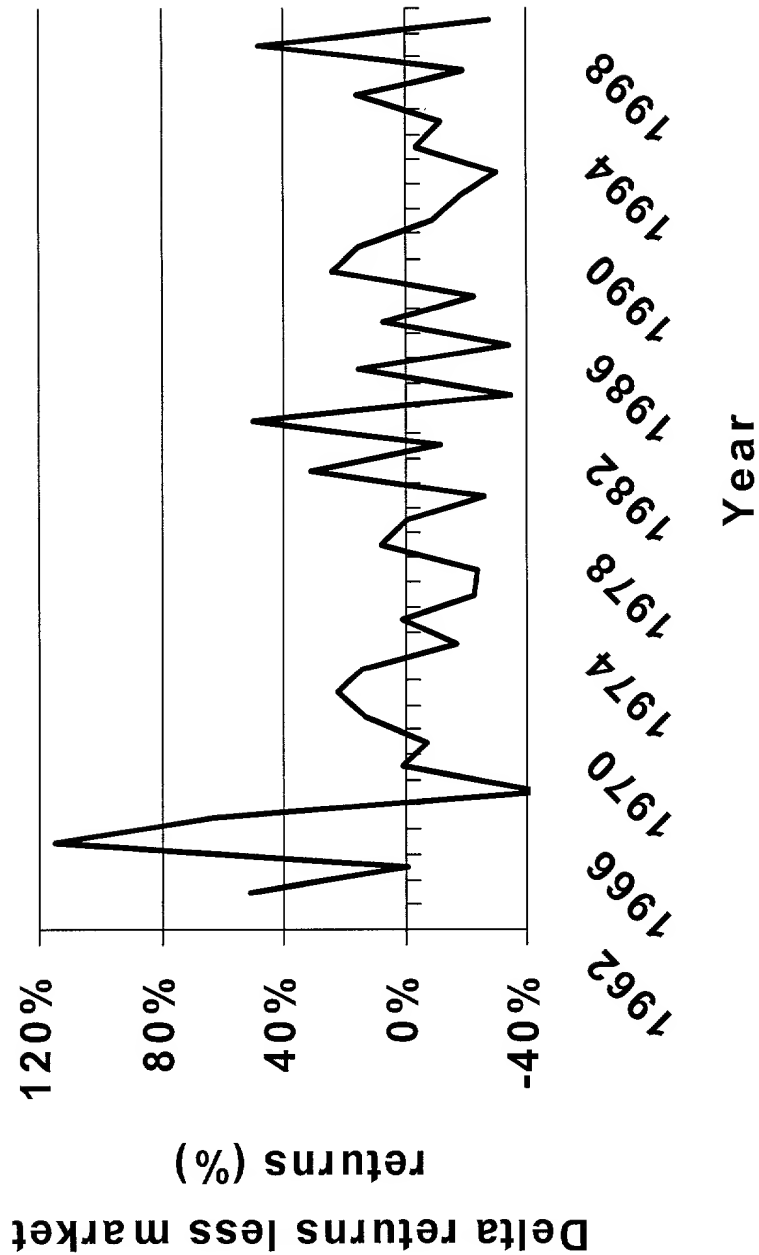


FIG. 2

Total Return to Shareholders for Delta vs the US Economy

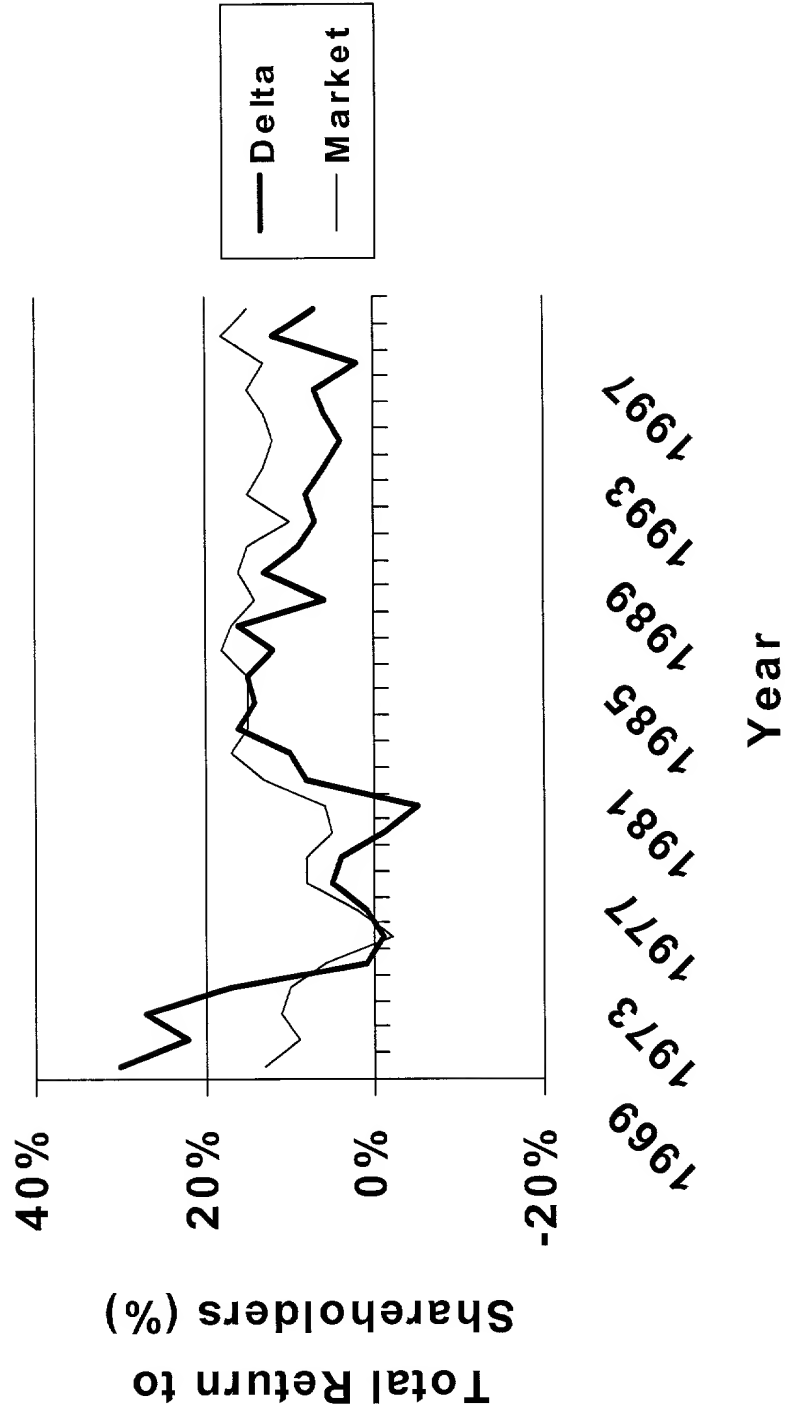


FIG. 3

1969 1972 1975 1978 1981 1984 1987 1990 1993 1996

Total Return to Shareholders for Delta less the US Economy

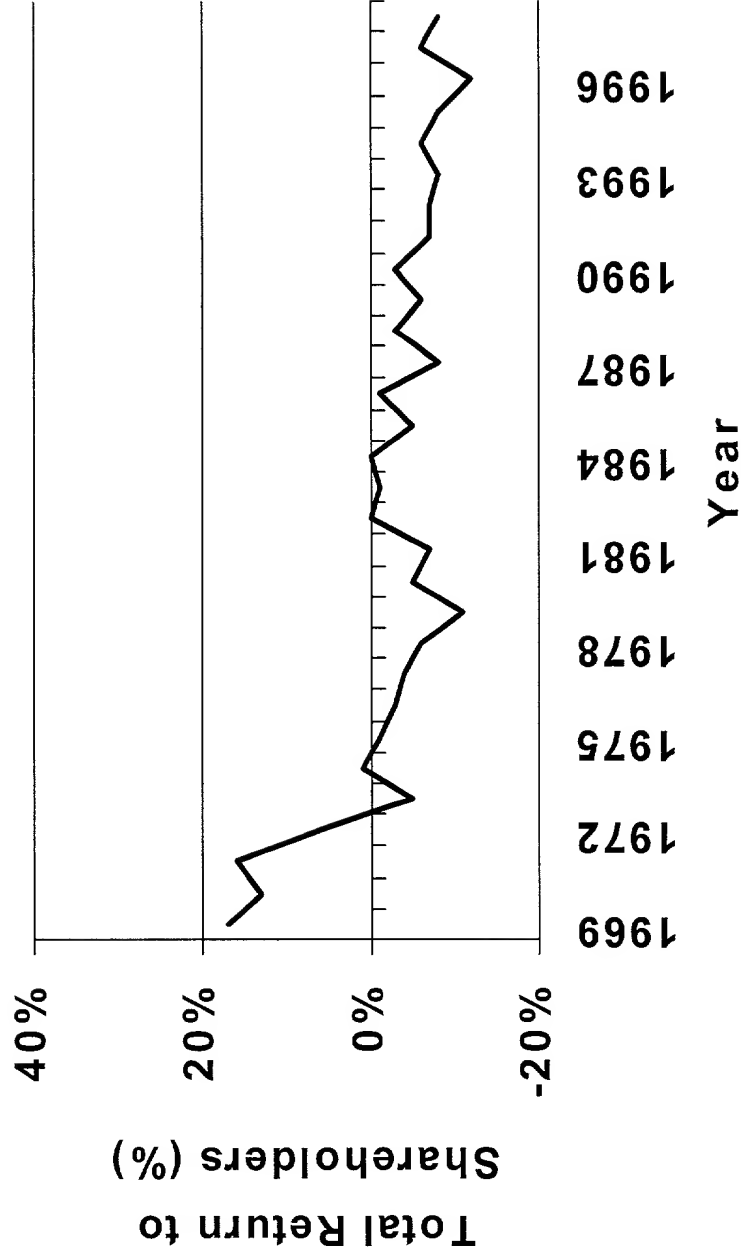


FIG. 4

**Total Return to Shareholders for the Airlines
industry less the US Economy**

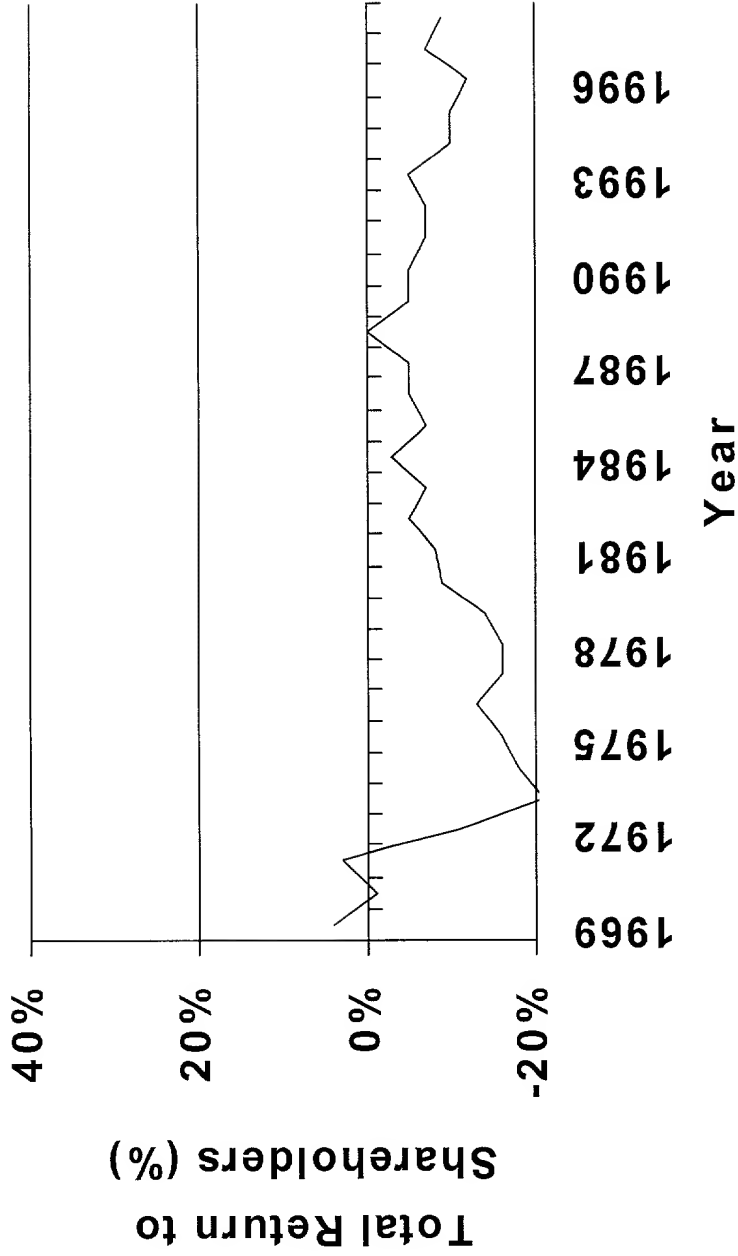


FIG. 5

Total Return to Shareholders for the Delta less the Airlines industry

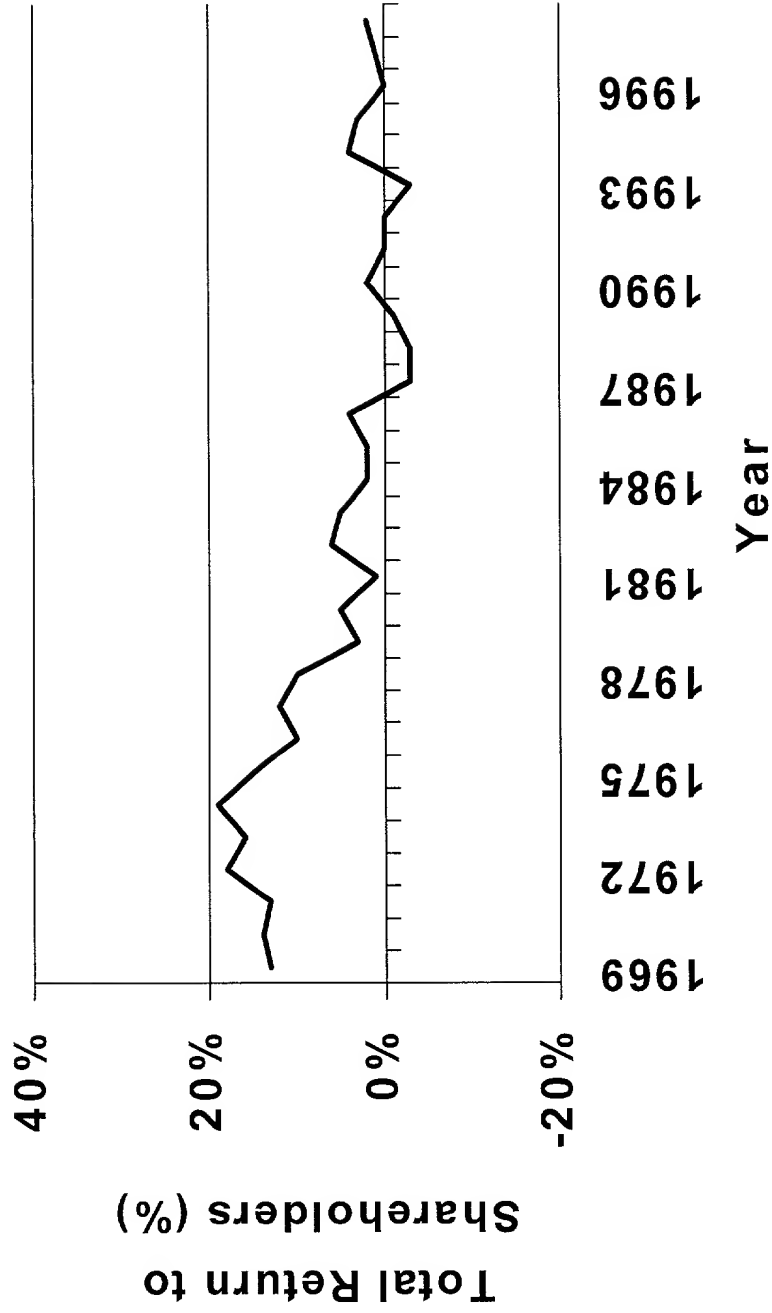


FIG. 6

Total Return to Shareholders Airlines Companies

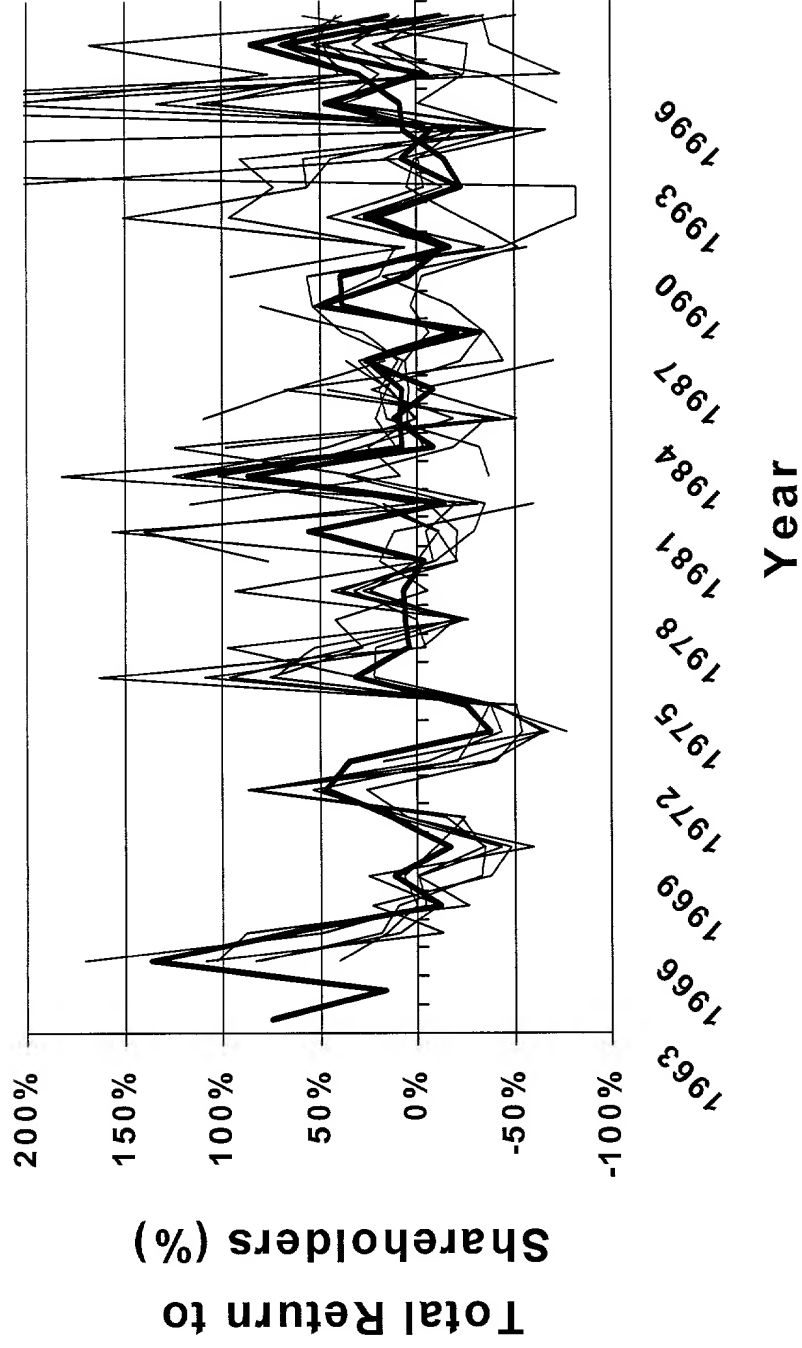


FIG. 7

Total Return to Shareholders for the Delta less the Airlines industry

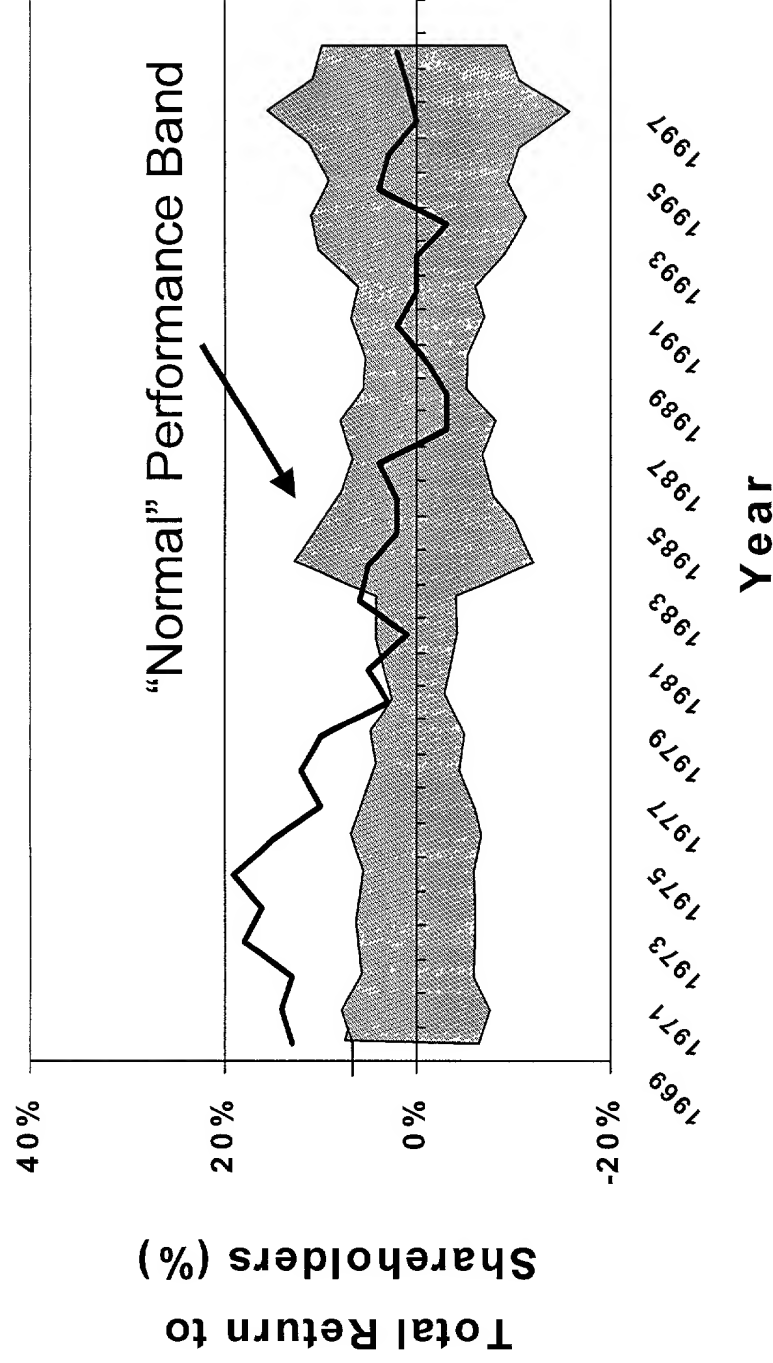


FIG. 8

FIGURE 9 Total Return to Shareholders for Industries

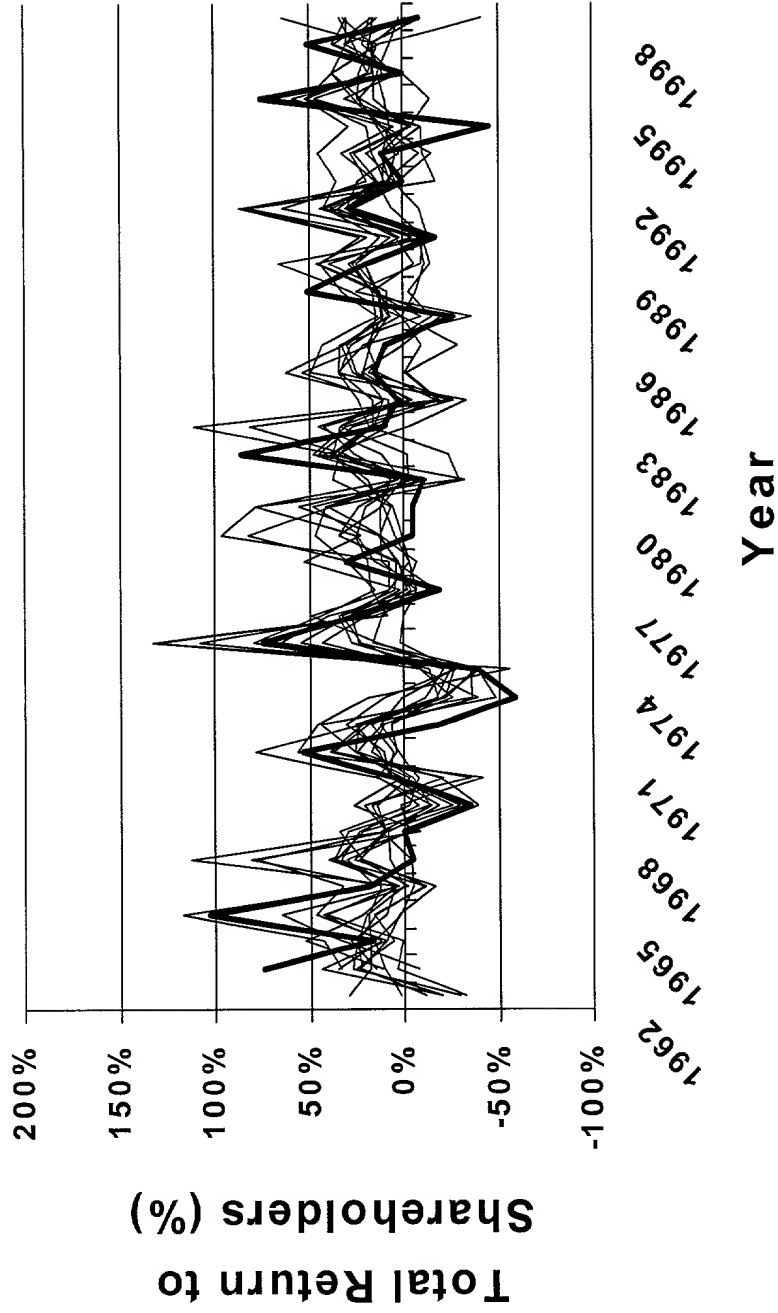


FIG. 9

Total Return to Shareholders for the Airlines industry less the US Economy

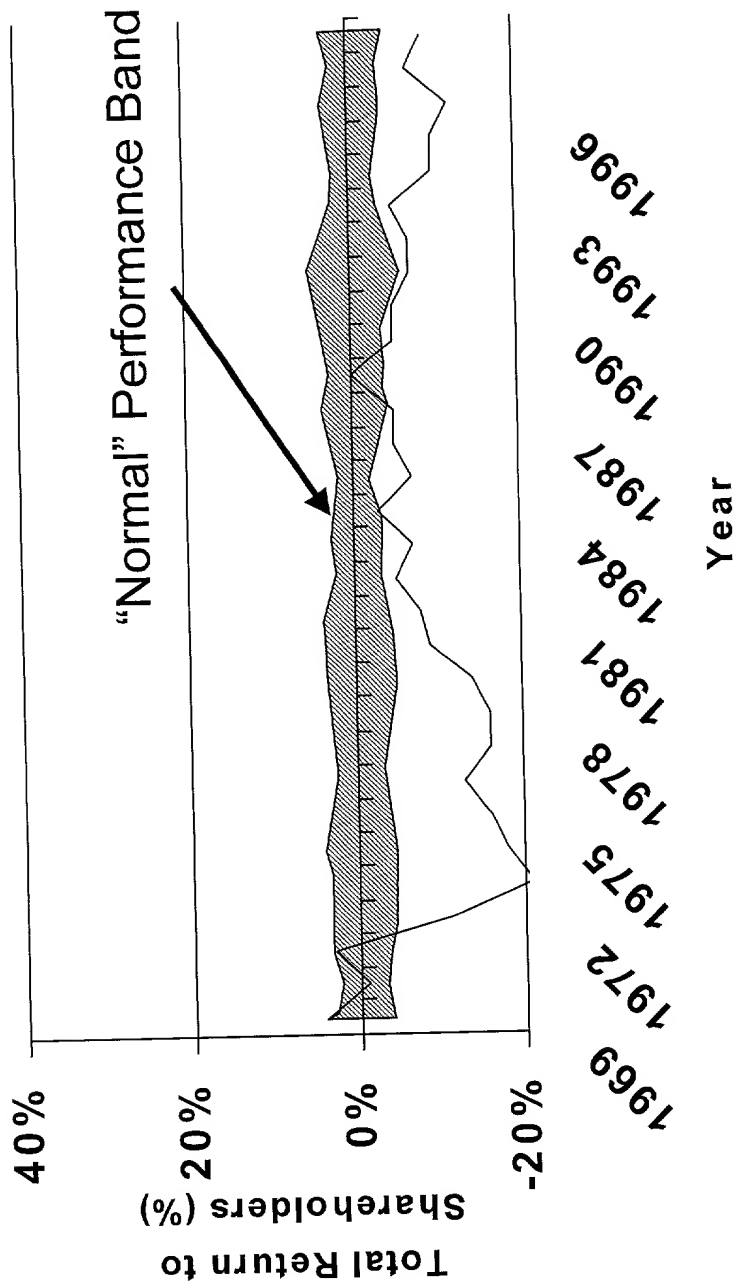
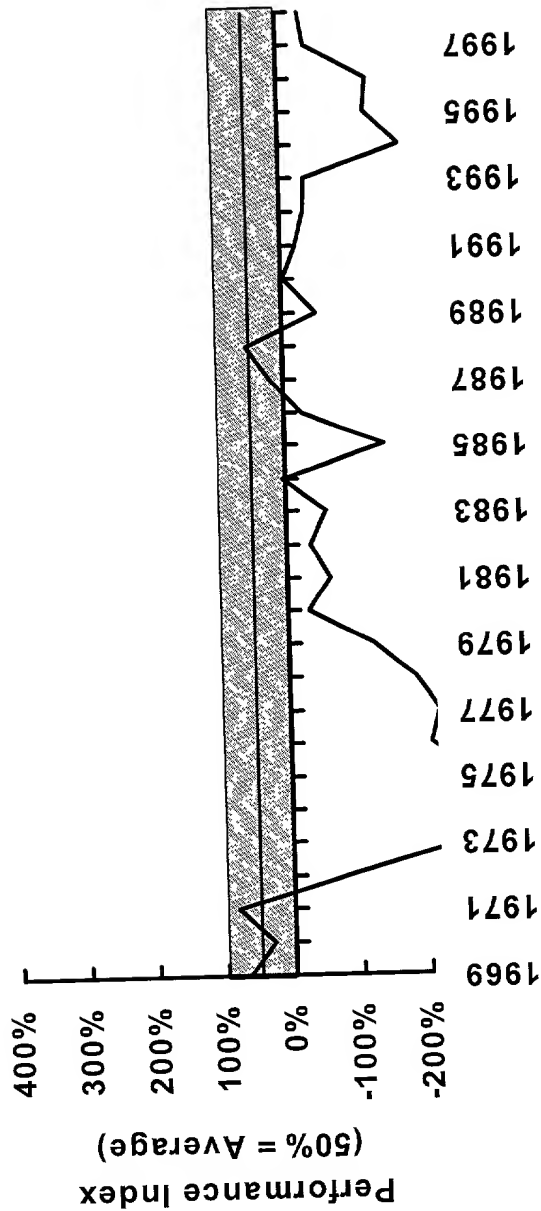


FIG. 10

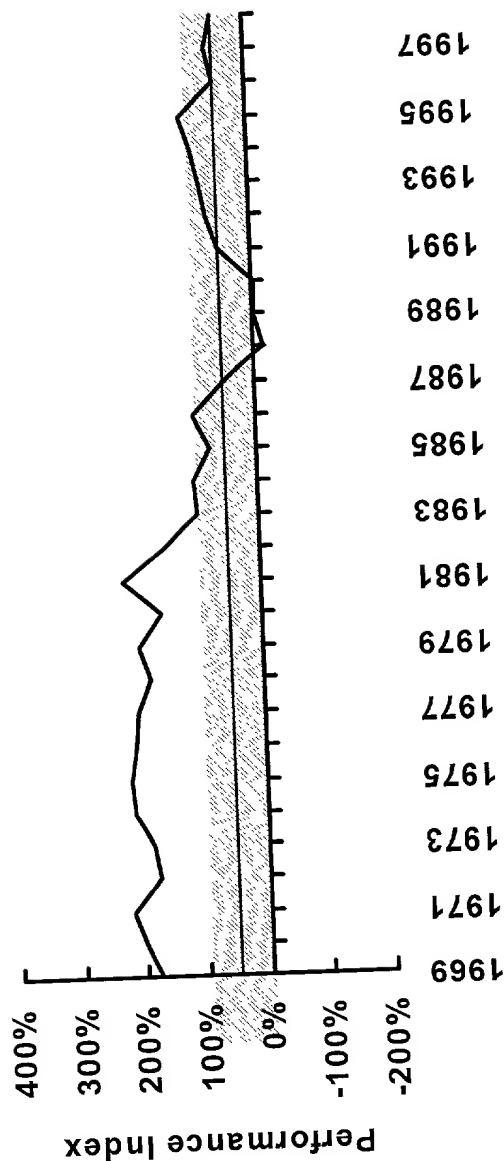
AIRLINES 7 Year Rolling TRS vs. economy



Source: Performance Database, December 1999

FIG. 11

AIRLINES: DELTA AIR LINES INC. 7-Year Rolling TRS Relative to Industry



Source: Performance Database, December 1999

FIG. 12

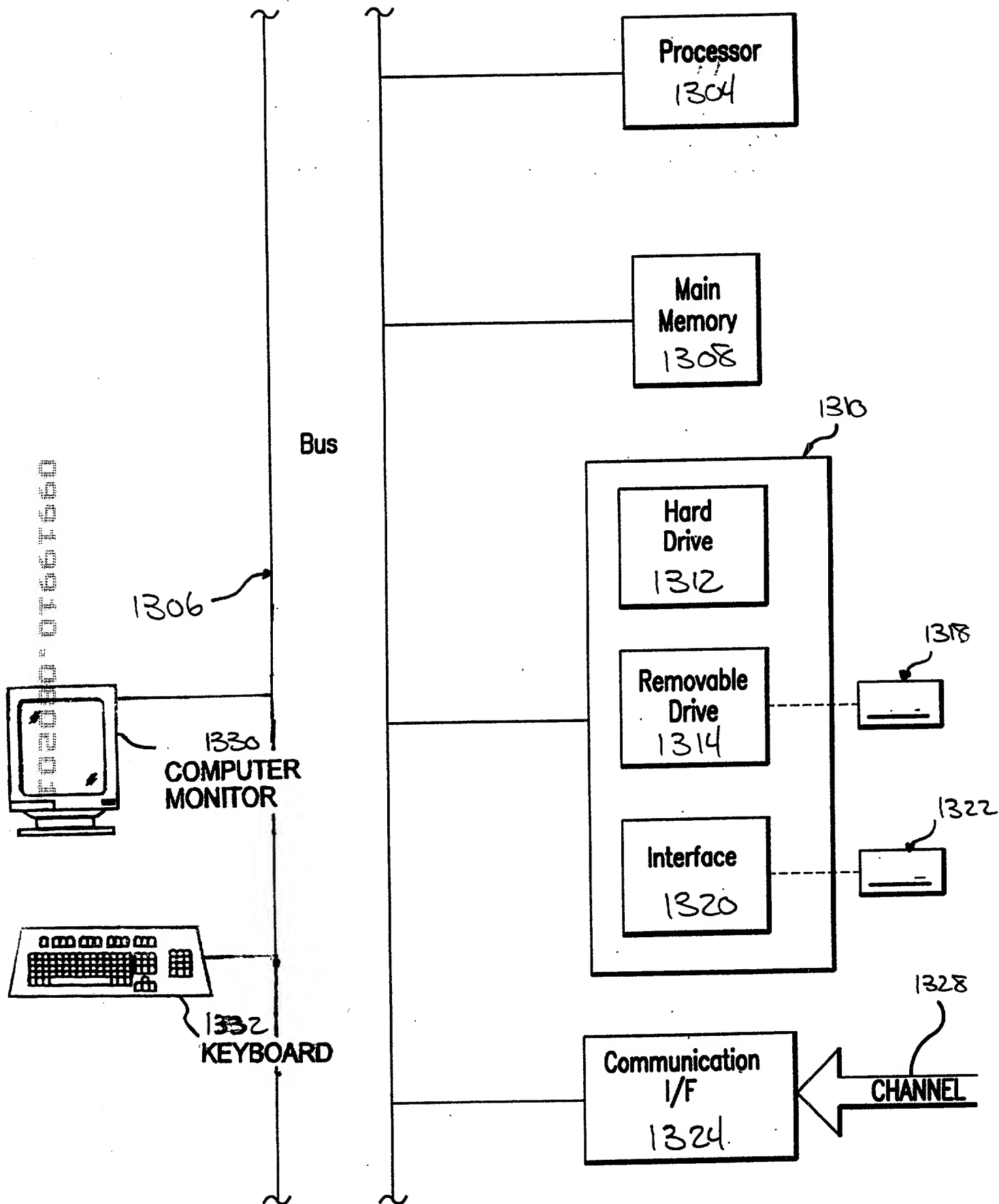


FIG. 13